IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

UNITED STATES OF AMERICA :

v. : Case No. 98-CR-603

ARTHUR TOLL :

BRUCE EDMONSON

ELLIOT FISHER :

NOTICE

Arthur Toll, the former Chief Executive Officer and former Chairman of the Board of Directors of Regal Communications Corp. ("Regal"), Bruce Edmonson, Regal's former Chief Financial Officer, and Elliot Fisher, Regal's chief legal officer, were charged and convicted in the U.S. District Court for the Eastern District of Pennsylvania. As part of their sentences, the Court ordered the defendants to pay restitution to the victims of their crimes.

You are entitled to receive your *pro rata* share of the restitution received as a result of the above captioned criminal prosecution because you purchased Regal common stock, or Regal debentures, or participated in any of Regal's private placement offerings during the period 1991 through and including April 19, 1994.

PLEASE DO NOT CALL OR WRITE THE COURT OR THE OFFICE OF THE CLERK OF COURT FOR INFORMATION OR ADVICE. PLEASE CHECK THE U.S. ATTORNEY'S OFFICE'S WEB SITE (www.usdoj.gov/usao/pae) FOR ADDITIONAL INFORMATION, OR WRITE TO:

U.S. v. Toll, *et al*.
Restitution Distribution Coordinator c/o Heffler, Radetich & Saitta L.L.P.
P.O. Box 150
Philadelphia, PA 19102.